

Yes No

Nomination (Form DA1)

Nomination under section 45ZA of the Banking Regulation Act, 1949, and the Rule 2(1) of the Banking Companies (Nomination) Rules, 1985, in respect of bank deposits

I/We _____ Address(es) _____

nominate the following person to whom in the event of my/our/minor's death the amount of the deposit, particulars whereof are given below, may be returned by **Kotak Mahindra Bank Limited**.

Nature of Deposit _____ Distinguishing No. _____ Additional details, if any _____

Nominee Name (First Name) (Middle Name) (Last Name)

Address _____

City Pin Code State

Relationship with Depositor, if any _____ Age _____ if Nominee is a minor, his date of birth

As the Nominee is a minor on this date, I/We appoint Shri/Smt./Kum.* _____ (Guardian Name) Relation with Minor Nominee _____

Address _____ (Guardian Address)

City Pin Code State

Age _____ to receive the amount of the deposit on behalf of the nominee, in the event of my/our/minor's death during the minority of the nominee.

Nominee name to be printed on the Statements/Advices Yes No

Date _____ Place _____

Signature(s)/Thumb Impression(s)*** _____ First Depositor _____ Second Depositor _____ Third Depositor _____

Signature of First Witness*** _____

Signature of Second Witness*** _____

*Strike out if nominee is not a minor ***Thumb impression(s) shall be attested by two witnesses.
Note: Where deposit is made in the name of a minor, the nomination should be signed by a person lawfully entitled to act on behalf of the minor.

Applicable, if no nomination is provided in a Single Holder A/c

The Bank, through its authorized representative had explained to me the advantages of nomination facility as per the extant guidelines of RBI. However, I hereby decline to presently nominate any individual and understand the risks and consequences of my failure to give nomination and am fully aware of the hardships my legal heirs would face in the event of my death without nomination registered in your Bank records.

Customers Signature _____

FOR BANK USE ONLY

I have clearly explained to the customer the advantages of nomination facility and inspite of the same he/she still does not want to nominate and he/she also refused to provide a specific letter to the effect that he/she does not want to make a nomination

Employees Signature & Code _____

DECLARATION: I/We am/are aware that for premature withdrawal of Deposit(s) [for mode of operations Either or survivor, Any one, Former or survivor], bank will allow withdrawal of deposit (premature / on maturity) as per the operating instruction provided by holder(s) at the time of creation of Deposit or any valid subsequent request submitted to bank. *I/We hereby authorize the Bank that in event of death of anyone of the Depositor(s), the bank on receipt of written request from the surviving Depositor(s), as per the mode of operation, so allow the surviving Depositor(s) to prematurely withdraw the fixed deposit without seeking concurrence from the legal heirs of the deceased depositor(s), if I/We have given a joint mandate for premature withdrawal of deposit by the surviving Depositor(s) at the time of booking the deposit or subsequently. I/We am/are aware that Fixed Deposit booked under 'Premature Withdrawal not allowed' option cannot be withdrawn till maturity. For Fixed Deposits booked under 'Premature Withdrawal not allowed' option linking of fixed deposits to Saving/Current Accounts and Auto Renewal option is not available and I/We understand and agree to that the Lien cannot be initiated by me/us and OD facility cannot be availed on 'Premature withdrawal not allowed' Fixed Deposit. I/We further declare and confirm that any modification to the above authorization/mandate shall be only by way of joint instructions by all the applicants/Joint holders. I/We am/are aware that penalty charges will be levied for the premature withdrawal of deposits as per the applicable terms and conditions of the bank and I/We have been informed about the applicable penal interest rate for premature withdrawal. The calculation of interest is basis 365 days in a non-leap year and 366 days in a leap (calendar) year. No interest will be payable for NRETDs staying less than 1 year. 'Tax Saving term deposit' Deduction u/s 80C of the Income Tax Act is subject to fulfilment of condition mentioned in the Income Tax Act, 1961, No premature withdrawal of principal or accrued interest before completion of 5 years is permitted under Tax Saving term deposit scheme, In case of joint holder type deposit, deduction u/s 80C shall be available only to the first holder of the term deposit & 'Tax saving term deposit' cannot be pledged to secure loan or as security to any other asset. I/We am/are aware that TDS is also deducted on unpaid interest accrued at the end of a financial year on 31st March & TDS will be recovered from principal of Deposit Amount, when interest earned is insufficient to recover TDS.

I/We have read & understood the terms and condition governing the opening of an account with Kotak Mahindra Bank Ltd. and those relating to various services including term deposit(s). I/We accept & agree to be bound by the said Terms & Conditions including those excluding/limiting the bank liability. I/We understand that the bank may at its absolute discretion, discontinue any of its services completely or partially without any notice to me/us. I/We agree that the bank may debit my/our account for service charges as applicable from time to time. I/We hereby declare that the information furnished above is true & correct to the best of knowledge.

*Above declaration is not applicable where account is maintained with mode of operation as "Jointly"

FOR BANK USE - BRANCH

Source Code Value Date Created by _____ Opty ID
Lead Generator Code Sourcing Dt. Checked by _____ PAN Form 60 KMBL Staff
Lead Convertor Code Individual Non-Individual Authorised by _____ Scheme Code: Branch Code:

FOR BANK USE - CPC

V-Date
(Intentionally left blank)

OTHER DETAILS
Tran. ID
Tran Srl. No.

FOR CORPORATES ONLY
App 2 F NF
App 3 F NF

Tenure M D Amount (Rs.) 15G/15H Attached Yes No Relation For Individuals (MOP=OTHERS) A/C No.

Period years(s) month(s) day(s) Effective Date of Deposit Rate of Interest _____

Nomination received Yes No Received the Nomination Form (DA-1) with the following details Nominee: _____

Received _____ Officer Signature _____ Bank Seal